

National Sun Yat-sen University Fund

HOW TO GIVE FORM

This document outlines how donors can support the charitable purposes of National Sun Yat-sen University with U.S.-based assets by making tax-deductible contributions to Give2Asia. Donors with Hong Kong assets should contact Give2Asia to receive additional information about making a Hong Kong tax-deductible donation.

Please note: By law, Give2Asia is required to retain discretion and control over the use of donations to accomplish its charitable programs, which includes the National Sun Yat-sen University Fund. This means that National Sun Yat-sen University must remain charitable in purpose and demonstrate the charitable use of funds in order to receive grants from Give2Asia.

Background & Tax Deductibility

Give2Asia is honored to work with National Sun Yat-sen University to connect with its U.S. supporters. **Gifts for the National Sun Yat-sen University Fund at Give2Asia are tax deductible to the extent allowed by U.S. law.** Give2Asia is recognized as a tax-exempt public charity in the United States (ID# 94-3373670).

According to the IRS as of the drafting of this form, **“In general, cash contributions to charitable organizations like Give2Asia may be deducted up to 60 percent of adjusted gross income, with lower adjusted gross income limits for other kinds of contributions.”** Give2Asia does not offer tax advice and recommends you speak with a financial advisor to understand how best to structure your gift for maximum tax benefit. More guidance from the IRS can be found here: <https://www.irs.gov/charities-non-profits/charitable-organizations/charitable-contribution-deductions>

If you are a donor with questions, please contact:

Give2Asia
Individual & Family Services
Tel: 415.967.6344 / 415.967.6346
Email: gifts@give2asia.org

National Sun Yat-sen University
70 Lienhai Road, Gushan District
Kaohsiung City, Taiwan (R.O.C.)
Tel: +886 7 525 5012
Email: ufrcaa@mail.nsysu.edu.tw

Making a Donation

To make a credit card donation online, simply visit: <http://give2asia.org/nsysu>

To donate with a check, money order, wire transfer, or securities transfer, please complete the following form and mail to Give2Asia, 2201 Broadway, 4th Floor, Oakland, California 94612

You can also email a completed form to gifts@give2asia.org or fax to 415.967.6290

I Donor Information

Name _____

Street Address _____

City, State, Postal Code, Country _____

Telephone _____ Email _____

Fund Name _____

Recommended Purpose (if applicable) _____

- Yes, I would like to receive monthly updates about charitable projects in Asia.
- I would like my donation to be anonymous.

II. Calculating A Gift Amount

All incoming donations will be assessed a small fee to cover Give2Asia's work: 5% for the first \$100,000 of a gift, 3% for any portion between \$100,000 and \$500,000, and 1% for any portion over \$500,000. For over \$1million in gifts, 0.5%. Please use one of the options below to determine the amount of your gift. More info at give2asia.org/pricing

- I would like to make a donation in the amount of _____, and I understand that Give2Asia's fees will be deducted from this amount.

or

- I would like the National Sun Yat-sen University Fund to receive a grant in the exact amount of _____. (Please contact Give2Asia at gifts@give2asia.org or 415-967-6300 to calculate the total amount to contribute to cover Give2Asia's administrative fees.)

III. Contribution Options for Total Gift

- Check or Money Order enclosed payable to Give2Asia**

- Wire Transfer**

International Wire Information

Bank Name: First Republic Bank

Bank Address: 111 Pine Street, San Francisco, CA 94111

SWIFT Code: FRBBUS6S

Routing Number: 321 081 669

Account Number: 8000 202 8216

Account Name: Give2Asia

- Marketable Securities and/or Mutual Fund Shares (US only)**

Please provide the following information to your broker to transfer the securities:

Charles Schwab & Co., Inc.

DTC # 0164, Code 40

Account #: 8697-0768

Account Name: Give2Asia

For all securities transfers, please indicate stock name and number of shares:

Stock Name/Description

Number of Shares

Please either mail this form to Give2Asia, 2201 Broadway, 4th Floor, Oakland, California 94612, email to gifts@give2asia.org, or fax to 415.967.6290.